

FORM NO. CAA 2  
[Pursuant to Section 230(3) and Rule 6 and 7]

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, AT CHENNAI BENCH  
- I**

**CA/337/CAA/2019**

IN THE MATTER OF THE COMPANIES ACT, 2013  
AND

IN THE MATTER OF SECTIONS 230 READ WITH SECTION 232 OF THE  
COMPANIES ACT, 2013 AND OTHER APPLICABLE PROVISIONS OF THE  
COMPANIES ACT, 2013

AND

IN THE MATTER OF SCHEME OF AMALGAMATION  
OF

M/S. TOONZ INFRASTRUCTURE PRIVATE LIMITED  
(TRANSFEROR COMPANY 1)

AND

M/S. TOONZ ANIMATION INDIA PRIVATE LIMITED  
(TRANSFEROR COMPANY 2)

WITH

M/S. ASIAN INSTITUTE OF FILMS AND MEDIA STUDIES PRIVATE LIMITED  
(TRANSFeree COMPANY)

AND

THEIR RESPECTIVE SHAREHOLDERS

M/s. TOONZ INFRASTRUCTURE PRIVATE )  
LIMITED, Door. No. 731-735, Nila Technopark )... 1<sup>st</sup> APPLICANT/  
Campus, Kariyavattom, Trivandrum – 695 581. )TRANSFEROR COMPANY 1

M/s. TOONZ ANIMATION INDIA PRIVATE )  
LIMITED, Door. No. 731-735, Nila Technopark )... 2<sup>nd</sup> APPLICANT/  
Campus, Kariyavattom, Trivandrum – 695 581. )TRANSFEROR COMPANY 2

M/s. ASIAN INSTITUTE OF FILMS AND MEDIA )  
STUDIES PRIVATE LIMITED, Door. No. 731-735, )... 3<sup>rd</sup> APPLICANT/  
Nila Technopark Campus, Kariyavattom, )TRANSFeree COMPANY  
Trivandrum – 695 581.

**NOTICE CONVENING THE MEETING OF THE  
SECURED CREDITORS OF  
M/S. TOONZ ANIMATION INDIA PRIVATE LIMITED**

Notice is hereby given that by an order delivered on 04.04.2019, the Hon'ble Chennai Bench - I of the National Company Law Tribunal has directed meeting of the Secured Creditors of the 2<sup>nd</sup> Applicant Company/ Transferor Company 2, viz. **M/s Toonz Animation India Private Limited** to be held for the purpose of considering, and if thought fit, approving the Scheme of Amalgamation with or without modification, proposed to be made between M/s. Toonz Infrastructure Private Limited and M/s. Toonz Animation India Private Limited with M/s.Asian Institute of Films And Media Studies Private Limited and the their respective Shareholders.

In pursuance of the said order and as directed therein further notice is hereby given that meetings of Secured Creditors of the 2<sup>nd</sup> Applicant Company/ Transferor Company 2, viz. **M/s Toonz Animation India Private Limited** will be held at Door. No. 731-735, Nila Technopark Campus, Kariyavattom, Trivandrum – 695 581, on Monday, the **20<sup>th</sup> day of May, 2019** at **10:00 A.M.**

The said Secured Creditors of the Company are requested to attend the meeting at the aforesaid time and place.

Copies of the said Scheme of Amalgamation and the statement under Section 230 can be obtained free of charge at the registered office of the Company or at the office of its authorized representative Mr. J. Ravikumar and Mr. C. Louis Franco, Advocates having office at Door No. 10, 1<sup>st</sup> floor, Muralidharan Street, Ayyavu Colony, Amainthakarai, Chennai – 600 029. Persons entitled to attend and vote at the meetings, may vote in person or by proxy, provided that all proxies in the prescribed form are deposited at the registered office of the Company at Door. No. 731-735, Nila Technopark Campus, Kariyavattom, Trivandrum – 695 581 not later than 48 hours before the meetings.

Forms of proxy can be had at the registered office of the Company.

The Tribunal has appointed Mr. G.V.MOHAN KUMAR, Advocate, alternatively, K. Jayabal, Advocate as Chairperson for the said meeting. The abovementioned Scheme of Amalgamation, if approved at the meeting, will be subject to the subsequent approval of the Hon'ble National Company Law Tribunal.

Dated at Chennai on this 18<sup>th</sup> day of April, 2019

Sd/-

G.V. MOHAN KUMAR, Advocate  
**CHAIRPERSON APPOINTED  
FOR THE MEETING**

**Registered office:**

No. 731-735, Nila Technopark Campus, Kariyavattom, Trivandrum – 695 581

**Notes:**

1. The Secured Creditor entitled to attend and vote is entitled to appoint one or more proxies to attend and vote instead of himself and a proxy need not be a Secured Creditor of the Company. The instrument appointing a proxy should however be deposited at the registered office of the Company not less than 48 hours before the commencement of the meeting.
2. All alterations made in the Form of Proxy should be initialed.
3. The Secured Creditors of the Company whose name are appearing in the records of the Company as on 28<sup>th</sup> February 2018 shall be eligible to attend and vote at the meeting of the Secured Creditors. The authorized representative of a body corporate which is a Secured Creditor of the Company may attend and vote at the meeting provided a certified true copy of the resolution of the Board of Directors or other governing body of the body corporate authorizing such representative to attend the meeting is deposited at the registered office of the Company not later than 48 hours before the scheduled time of the commencement of the meeting.
4. A Secured Creditor of his/her Proxy is requested to bring the copy of the notice to the meeting and produce the attendance slip, duly completed and signed, at the entrance of the meeting venue.